

Fill in this information to identify your case:

United States Bankruptcy Court for the:

WESTERN DISTRICT OF NEW YORK

Case number (if known) _____ Chapter 11

☐ Check if this an amended filing

Official Form 201

Voluntary Petition for Non-Individuals Filing for Bankruptcy

4/16

If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known). For more information, a separate document, *Instructions for Bankruptcy Forms for Non-Individuals*, is available.

1. Debtor's name Pilgrim Village Associates, L.P.

2. All other names debtor used in the last 8 years
Include any assumed names, trade names and doing business as names

3. Debtor's federal Employer Identification Number (EIN) 16-1156100

4. Debtor's address Principal place of business Mailing address, if different from principal place of business

91 Nora Lane
Buffalo, NY 14209

Number, Street, City, State & ZIP Code

Erie
County

P.O. Box, Number, Street, City, State & ZIP Code

Location of principal assets, if different from principal place of business
North & Ellicott Buffalo, NY 14209
Number, Street, City, State & ZIP Code

5. Debtor's website (URL) _____

6. Type of debtor
☐ Corporation (including Limited Liability Company (LLC) and Limited Liability Partnership (LLP))
☒ Partnership (excluding LLP)
☐ Other. Specify: _____

7. Describe debtor's business

A. Check one:

- ☐ Health Care Business (as defined in 11 U.S.C. § 101(27A))
☐ Single Asset Real Estate (as defined in 11 U.S.C. § 101(51B))
☐ Railroad (as defined in 11 U.S.C. § 101(44))
☐ Stockbroker (as defined in 11 U.S.C. § 101(53A))
☐ Commodity Broker (as defined in 11 U.S.C. § 101(6))
☐ Clearing Bank (as defined in 11 U.S.C. § 781(3))
☒ None of the above

B. Check all that apply

- ☐ Tax-exempt entity (as described in 26 U.S.C. §501)
☐ Investment company, including hedge fund or pooled investment vehicle (as defined in 15 U.S.C. §80a-3)
☐ Investment advisor (as defined in 15 U.S.C. §80b-2(a)(11))

C. NAICS (North American Industry Classification System) 4-digit code that best describes debtor.
See <http://www.uscourts.gov/four-digit-national-association-naics-codes>.

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8. Under which chapter of the Bankruptcy Code is the debtor filing?

Check one:

- ☐ Chapter 7
☐ Chapter 9

☒ Chapter 11. Check all that apply:

- ☐ Debtor's aggregate noncontingent liquidated debts (excluding debts owed to insiders or affiliates) are less than \$2,566,050 (amount subject to adjustment on 4/01/19 and every 3 years after that).
☐ The debtor is a small business debtor as defined in 11 U.S.C. § 101(51D). If the debtor is a small business debtor, attach the most recent balance sheet, statement of operations, cash-flow statement, and federal income tax return or if all of these documents do not exist, follow the procedure in 11 U.S.C. § 1116(1)(B).
☐ A plan is being filed with this petition.
☐ Acceptances of the plan were solicited prepetition from one or more classes of creditors, in accordance with 11 U.S.C. § 1126(b).
☐ The debtor is required to file periodic reports (for example, 10K and 10Q) with the Securities and Exchange Commission according to § 13 or 15(d) of the Securities Exchange Act of 1934. File the attachment to Voluntary Petition for Non-Individuals Filing for Bankruptcy under Chapter 11 (Official Form 201A) with this form.
☐ The debtor is a shell company as defined in the Securities Exchange Act of 1934 Rule 12b-2.

☐ Chapter 12

9. Were prior bankruptcy cases filed by or against the debtor within the last 8 years?

☒ No.

☐ Yes.

If more than 2 cases, attach a separate list.

District	_____	When	_____	Case number	_____
District	_____	When	_____	Case number	_____

10. Are any bankruptcy cases pending or being filed by a business partner or an affiliate of the debtor?

☒ No

☐ Yes.

List all cases. If more than 1, attach a separate list

Debtor	_____	Relationship	_____
District	_____	When	_____
		Case number, if known	_____

11. Why is the case filed in this district?

Check all that apply:

- ☒ Debtor has had its domicile, principal place of business, or principal assets in this district for 180 days immediately preceding the date of this petition or for a longer part of such 180 days than in any other district.
- ☐ A bankruptcy case concerning debtor's affiliate, general partner, or partnership is pending in this district.

12. Does the debtor own or have possession of any real property or personal property that needs immediate attention?

- ☒ No
- ☐ Yes. Answer below for each property that needs immediate attention. Attach additional sheets if needed.

Why does the property need immediate attention? (Check all that apply.)

- ☐ It poses or is alleged to pose a threat of imminent and identifiable hazard to public health or safety.

What is the hazard?

- ☐ It needs to be physically secured or protected from the weather.

- ☐ It includes perishable goods or assets that could quickly deteriorate or lose value without attention (for example, livestock, seasonal goods, meat, dairy, produce, or securities-related assets or other options).

- ☐ Other

Where is the property?

Number, Street, City, State & ZIP Code

Is the property insured?

- ☐ No

- ☐ Yes. Insurance agency

Contact name

Phone

Statistical and administrative information

13. Debtor's estimation of available funds

Check one:

- ☒ Funds will be available for distribution to unsecured creditors.
- ☐ After any administrative expenses are paid, no funds will be available to unsecured creditors.

14. Estimated number of creditors

- | | | |
|--|--|--|
| <input checked="" type="checkbox"/> 1-49 | <input type="checkbox"/> 1,000-5,000 | <input type="checkbox"/> 25,001-50,000 |
| <input type="checkbox"/> 50-99 | <input type="checkbox"/> 5001-10,000 | <input type="checkbox"/> 50,001-100,000 |
| <input type="checkbox"/> 100-199 | <input type="checkbox"/> 10,001-25,000 | <input type="checkbox"/> More than 100,000 |
| <input type="checkbox"/> 200-999 | | |

15. Estimated Assets

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

16. Estimated liabilities

- | | | |
|--|---|--|
| <input type="checkbox"/> \$0 - \$50,000 | <input type="checkbox"/> \$1,000,001 - \$10 million | <input type="checkbox"/> \$500,000,001 - \$1 billion |
| <input type="checkbox"/> \$50,001 - \$100,000 | <input checked="" type="checkbox"/> \$10,000,001 - \$50 million | <input type="checkbox"/> \$1,000,000,001 - \$10 billion |
| <input type="checkbox"/> \$100,001 - \$500,000 | <input type="checkbox"/> \$50,000,001 - \$100 million | <input type="checkbox"/> \$10,000,000,001 - \$50 billion |
| <input type="checkbox"/> \$500,001 - \$1 million | <input type="checkbox"/> \$100,000,001 - \$500 million | <input type="checkbox"/> More than \$50 billion |

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if known)

Request for Relief, Declaration, and Signatures

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**17. Declaration and signature
of authorized
representative of debtor**

The debtor requests relief in accordance with the chapter of title 11, United States Code, specified in this petition.

I have been authorized to file this petition on behalf of the debtor.

I have examined the information in this petition and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 8, 2019**
MM / DD / YYYY

X /s/ Mark H. Trammell
Signature of authorized representative of debtor

Mark H. Trammell
Printed name

Title **President of General Partner,
BcfH -Ellicott Management**

18. Signature of attorney **X /s/ Robert B. Gleichenhaus, Esq.**
Signature of attorney for debtor

Date **February 8, 2019**
MM / DD / YYYY

Robert B. Gleichenhaus, Esq.
Printed name

Gleichenhaus, Marchese & Weishaar, P.C.
Firm name

**930 Convention Tower
43 Court Street
Buffalo, NY 14202**
Number, Street, City, State & ZIP Code

Contact phone **(716) 845-6446** Email address

NY
Bar number and State

Fill in this information to identify the case:

Debtor name Pilgrim Village Associates, L.P.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

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☐ Check if this is an amended filing

Official Form 202

Declaration Under Penalty of Perjury for Non-Individual Debtors

12/15

An individual who is authorized to act on behalf of a non-individual debtor, such as a corporation or partnership, must sign and submit this form for the schedules of assets and liabilities, any other document that requires a declaration that is not included in the document, and any amendments of those documents. This form must state the individual's position or relationship to the debtor, the identity of the document, and the date. Bankruptcy Rules 1008 and 9011.

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

Declaration and signature

I am the president, another officer, or an authorized agent of the corporation; a member or an authorized agent of the partnership; or another individual serving as a representative of the debtor in this case.

I have examined the information in the documents checked below and I have a reasonable belief that the information is true and correct:

- ☒ *Schedule A/B: Assets—Real and Personal Property* (Official Form 206A/B)
- ☒ *Schedule D: Creditors Who Have Claims Secured by Property* (Official Form 206D)
- ☒ *Schedule E/F: Creditors Who Have Unsecured Claims* (Official Form 206E/F)
- ☒ *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G)
- ☒ *Schedule H: Codebtors* (Official Form 206H)
- ☒ *Summary of Assets and Liabilities for Non-Individuals* (Official Form 206Sum)
- ☐ Amended Schedule _____
- ☒ *Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders* (Official Form 204)
- ☐ Other document that requires a declaration _____

I declare under penalty of perjury that the foregoing is true and correct.

Executed on February 8, 2019

X /s/ Mark H. Trammell

Signature of individual signing on behalf of debtor

Mark H. Trammell

Printed name

President of General Partner, North -Ellicott Management

Position or relationship to debtor

Fill in this information to identify the case:

Debtor name **Pilgrim Village Associates, L.P.**
 United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**
 Case number (if known): _____

☐ Check if this is an
 amended filing

Official Form 204
Chapter 11 or Chapter 9 Cases: List of Creditors Who Have the 20 Largest Unsecured Claims and Are Not Insiders
12/15

A list of creditors holding the 20 largest unsecured claims must be filed in a Chapter 11 or Chapter 9 case. Include claims which the debtor disputes. Do not include claims by any person or entity who is an insider, as defined in 11 U.S.C. § 101(31). Also, do not include claims by secured creditors, unless the unsecured claim resulting from inadequate collateral value places the creditor among the holders of the 20 largest unsecured claims.

Name of creditor and complete mailing address, including zip code	Name, telephone number and email address of creditor contact	Nature of claim (for example, trade debts, bank loans, professional services, and government contracts)	Indicate if claim is contingent, unliquidated, or disputed	Amount of claim If the claim is fully unsecured, fill in only unsecured claim amount. If claim is partially secured, fill in total claim amount and deduction for value of collateral or setoff to calculate unsecured claim.		
				Total claim, if partially secured	Deduction for value of collateral or setoff	Unsecured claim
Jerry Williams		Business loan				\$60,000.00
Mark H. Trammell 570 LeBrun Road Buffalo, NY 14226		Busines loan				\$5,000.00
Pilgrim Baptist Church of Buffalo 664 Michigan Avenue Buffalo, NY 14203		Litigation	Contingent Unliquidated Disputed			\$21,600.00
Smith & Associates Architecture 263 Central Ave. Rochester, NY 14605		Services	Disputed			l b_bck b

Fill in this information to identify the case:Debtor name **Pilgrim Village Associates, L.P.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206Sum
Summary of Assets and Liabilities for Non-Individuals****12/15****Part 1: Summary of Assets****1. Schedule A/B: Assets-Real and Personal Property** (Official Form 206A/B)

1a. Real property: Copy line 88 from <i>Schedule A/B</i>	\$ 20,000,000.00
1b. Total personal property: Copy line 91A from <i>Schedule A/B</i>	\$ 70,250.00
1c. Total of all property: Copy line 92 from <i>Schedule A/B</i>	\$ 20,070,250.00

Part 2: Summary of Liabilities

2. Schedule D: Creditors Who Have Claims Secured by Property (Official Form 206D) Copy the total dollar amount listed in Column A, <i>Amount of claim</i> , from line 3 of <i>Schedule D</i>	\$ 15,090,925.00
3. Schedule E/F: Creditors Who Have Unsecured Claims (Official Form 206E/F)	
3a. Total claim amounts of priority unsecured claims: Copy the total claims from Part 1 from line 5a of <i>Schedule E/F</i>	\$ 0.00
3b. Total amount of claims of nonpriority amount of unsecured claims: Copy the total of the amount of claims from Part 2 from line 5b of <i>Schedule E/F</i>	+\$ 86,600.00
4. Total liabilities Lines 2 + 3a + 3b	\$ 15,177,525.00

Fill in this information to identify the case:Debtor name Pilgrim Village Associates, L.P.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206A/B
Schedule A/B: Assets - Real and Personal Property**

12/15

Disclose all property, real and personal, which the debtor owns or in which the debtor has any other legal, equitable, or future interest. Include all property in which the debtor holds rights and powers exercisable for the debtor's own benefit. Also include assets and properties which have no book value, such as fully depreciated assets or assets that were not capitalized. In Schedule A/B, list any executory contracts or unexpired leases. Also list them on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G).

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. At the top of any pages added, write the debtor's name and case number (if known). Also identify the form and line number to which the additional information applies. If an additional sheet is attached, include the amounts from the attachment in the total for the pertinent part.

For Part 1 through Part 11, list each asset under the appropriate category or attach separate supporting schedules, such as a fixed asset schedule or depreciation schedule, that gives the details for each asset in a particular category. List each asset only once. In valuing the debtor's interest, do not deduct the value of secured claims. See the instructions to understand the terms used in this form.

Part 1: Cash and cash equivalents**1. Does the debtor have any cash or cash equivalents?**

- ☐ No. Go to Part 2.
☒ Yes Fill in the information below.

All cash or cash equivalents owned or controlled by the debtor**Current value of debtor's interest****3. Checking, savings, money market, or financial brokerage accounts (Identify all)**

Name of institution (bank or brokerage firm)

Type of account

Last 4 digits of account number

3.1. M&T Bank (~~\$~~~~\$~~~~\$~~~~\$~~~~\$~~)
c/o Court appointed Reciever **Checking** **flUdfcl 1**

4. Other cash equivalents (Identify all)**5. Total of Part 1.**

Add lines 2 through 4 (including amounts on any additional sheets). Copy the total to line 80.

\$40,000.00**Part 2: Deposits and Prepayments****6. Does the debtor have any deposits or prepayments?**

- ☐ No. Go to Part 3.
☒ Yes Fill in the information below.

7. Deposits, including security deposits and utility deposits

Description, including name of holder of deposit

7.1. Utility deposits
c/o Court appointed Receiver **Unknown**

8. Prepayments, including prepayments on executory contracts, leases, insurance, taxes, and rent

Description, including name of holder of prepayment

8.1. Only in the context of ordinary course insurance'dUra Yblg

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

9. **Total of Part 2.**

Add lines 7 through 8. Copy the total to line 81.

\$0.00

Part 3: Accounts receivable

10. **Does the debtor have any accounts receivable?**

- ☐ No. Go to Part 4.
☒ Yes Fill in the information below.

11. **Accounts receivable**

11b. Over 90 days old: Amount face amount Amount doubtful or uncollectible accounts = Amount known

12. **Total of Part 3.**

Current value on lines 11a + 11b = line 12. Copy the total to line 82.

\$0.00

Part 4: Investments

13. **Does the debtor own any investments?**

- ☒ No. Go to Part 5.
☐ Yes Fill in the information below.

Part 5: Inventory, excluding agriculture assets

18. **Does the debtor own any inventory (excluding agriculture assets)?**

- ☐ No. Go to Part 6.
☒ Yes Fill in the information below.

	General description	Date of the last physical inventory	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
19.	Raw materials				
20.	Work in progress				
21.	Finished goods, including goods held for resale				
22.	Other inventory or supplies				
	Miscellaneous cleaning / maintenance supplies	N/A		Liquidation	\$5,000.00
	Miscellaneous appliances / fixtures	N/A		Liquidation	\$2,000.00

23. **Total of Part 5.**

Add lines 19 through 22. Copy the total to line 84.

\$7,000.00

24. **Is any of the property listed in Part 5 perishable?**

- ☒ No
☐ Yes

25. **Has any of the property listed in Part 5 been purchased within 20 days before the bankruptcy was filed?**

- ☒ No

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

☐ Yes. Book value _____ Valuation method _____ Current Value _____

26. **Has any of the property listed in Part 5 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 6: Farming and fishing-related assets (other than titled motor vehicles and land)

27. **Does the debtor own or lease any farming and fishing-related assets (other than titled motor vehicles and land)?**

- ☒ No. Go to Part 7.
☐ Yes Fill in the information below.

Part 7: Office furniture, fixtures, and equipment; and collectibles

38. **Does the debtor own or lease any office furniture, fixtures, equipment, or collectibles?**

- ☐ No. Go to Part 8.
☒ Yes Fill in the information below.

	General description	Net book value of debtor's interest (Where available)	Valuation method used for current value	Current value of debtor's interest
39.	Office furniture Office furniture		Liquidation	\$2,500.00
40.	Office fixtures			
41.	Office equipment, including all computer equipment and communication systems equipment and software Computer(s), photocopier, fax, etc.		Liquidation	\$2,000.00
	Telephony system		Liquidation	\$500.00

42. **Collectibles** Examples: Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; china and crystal; stamp, coin, or baseball card collections; other collections, memorabilia, or collectibles

43. **Total of Part 7.**

Add lines 39 through 42. Copy the total to line 86.

\$5,000.00

44. **Is a depreciation schedule available for any of the property listed in Part 7?**

- ☐ No
☒ Yes

45. **Has any of the property listed in Part 7 been appraised by a professional within the last year?**

- ☒ No
☐ Yes

Part 8: Machinery, equipment, and vehicles

46. **Does the debtor own or lease any machinery, equipment, or vehicles?**

- ☐ No. Go to Part 9.
☒ Yes Fill in the information below.

General description	Net book value of debtor's interest	Valuation method used for current value	Current value of debtor's interest
Include year, make, model, and identification numbers (i.e., VIN, HIN, or N-number)	(Where available)		

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

47. **Automobiles, vans, trucks, motorcycles, trailers, and titled farm vehicles**

47.1.	John Deere Tractor		
	1 Series Compact Utility Tractor	Comparable sale	\$3,000.00

48. **Watercraft, trailers, motors, and related accessories** *Examples: Boats, trailers, motors, floating homes, personal watercraft, and fishing vessels*

49. **Aircraft and accessories**

50. **Other machinery, fixtures, and equipment (excluding farm machinery and equipment)**

Bobcat Skid-Steer Loader	Comparable sale	\$4,000.00
---------------------------------	------------------------	-------------------

Bobcat utility vehicles (UTV)	Comparable sale	\$5,000.00
--------------------------------------	------------------------	-------------------

Miscellaneous (small) hand / power tools	Liquidation	\$1,500.00
---	--------------------	-------------------

Various lawn mowers, snow blowers, etc.	Liquidation	\$1,250.00
--	--------------------	-------------------

51. **Total of Part 8.**

Add lines 47 through 50. Copy the total to line 87.

\$14,750.00

52. **Is a depreciation schedule available for any of the property listed in Part 8?**

☐ No

☒ Yes

53. **Has any of the property listed in Part 8 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 9: Real property

54. **Does the debtor own or lease any real property?**

☐ No. Go to Part 10.

☒ Yes Fill in the information below.

55. **Any building, other improved real estate, or land which the debtor owns or in which the debtor has an interest**

Description and location of property

Include street address or other description such as Assessor Parcel Number (APN), and type of property (for example, acreage, factory, warehouse, apartment or office building, if available).

Nature and extent of debtor's interest in property

Net book value of debtor's interest
(Where available)

Valuation method used for current value

Current value of debtor's interest

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

- 55.1. **The "North & Ellicott
Street Properties"**
located at :

**1100 Michigan
Avenue
Buffalo, New York
SBL: 100.72-1-1.1**

**903 Ellicott Street
Buffalo, New York
SBL: 100.71-3-1.12**

**951 Ellicott Street
Buffalo, New York
SBL: 100.71-3-1.11**

Fee simple

Comparable sale

\$20,000,000.00

56. **Total of Part 9.**

Add the current value on lines 55.1 through 55.6 and entries from any additional sheets.
Copy the total to line 88.

\$20,000,000.00

57. **Is a depreciation schedule available for any of the property listed in Part 9?**

☐ No

☒ Yes

58. **Has any of the property listed in Part 9 been appraised by a professional within the last year?**

☒ No

☐ Yes

Part 10: Intangibles and intellectual property

59. **Does the debtor have any interests in intangibles or intellectual property?**

☒ No. Go to Part 11.

☐ Yes Fill in the information below.

Part 11: All other assets

70. **Does the debtor own any other assets that have not yet been reported on this form?**

Include all interests in executory contracts and unexpired leases not previously reported on this form.

☐ No. Go to Part 12.

☒ Yes Fill in the information below.

**Current value of
debtor's interest**

71. **Notes receivable**

Description (include name of obligor)

Note receivable

3,500.00
Total face amount

- **0.00**
doubtful or uncollectible amount

\$3,500.00

72. **Tax refunds and unused net operating losses (NOLs)**

Description (for example, federal, state, local)

73. **Interests in insurance policies or annuities**

**Property insurance
(fire, casualty, liability, etc.)**

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

74. **Causes of action against third parties (whether or not a lawsuit has been filed)**
75. **Other contingent and unliquidated claims or causes of action of every nature, including counterclaims of the debtor and rights to set off claims**
76. **Trusts, equitable or future interests in property**
77. **Other property of any kind not already listed** *Examples: Season tickets, country club membership*

78. **Total of Part 11.**
Add lines 71 through 77. Copy the total to line 90.

\$3,500.00

79. **Has any of the property listed in Part 11 been appraised by a professional within the last year?**

☒ No
☐ Yes

Debtor Pilgrim Village Associates, L.P.
Name

Case number (If known) _____

Part 12: Summary

In Part 12 copy all of the totals from the earlier parts of the form

Type of property	Current value of personal property	Current value of real property
80. Cash, cash equivalents, and financial assets. <i>Copy line 5, Part 1</i>	<u>\$40,000.00</u>	
81. Deposits and prepayments. <i>Copy line 9, Part 2.</i>	<u>\$0.00</u>	
82. Accounts receivable. <i>Copy line 12, Part 3.</i>	<u>\$0.00</u>	
83. Investments. <i>Copy line 17, Part 4.</i>	<u>\$0.00</u>	
84. Inventory. <i>Copy line 23, Part 5.</i>	<u>\$7,000.00</u>	
85. Farming and fishing-related assets. <i>Copy line 33, Part 6.</i>	<u>\$0.00</u>	
86. Office furniture, fixtures, and equipment; and collectibles. <i>Copy line 43, Part 7.</i>	<u>\$5,000.00</u>	
87. Machinery, equipment, and vehicles. <i>Copy line 51, Part 8.</i>	<u>\$14,750.00</u>	
88. Real property. <i>Copy line 56, Part 9.....></i>		<u>\$20,000,000.00</u>
89. Intangibles and intellectual property. <i>Copy line 66, Part 10.</i>	<u>\$0.00</u>	
90. All other assets. <i>Copy line 78, Part 11.</i>	+ <u>\$3,500.00</u>	
91. Total. Add lines 80 through 90 for each column	<u>\$70,250.00</u>	+ 91b. <u>\$20,000,000.00</u>
92. Total of all property on Schedule A/B. Add lines 91a+91b=92		<u>\$20,070,250.00</u>

Fill in this information to identify the case:

Debtor name Pilgrim Village Associates, L.P.

United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206D

Schedule D: Creditors Who Have Claims Secured by Property

12/15

Be as complete and accurate as possible.

1. Do any creditors have claims secured by debtor's property?

- ☐ No. Check this box and submit page 1 of this form to the court with debtor's other schedules. Debtor has nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

Part 1: List Creditors Who Have Secured Claims

2. List in alphabetical order all creditors who have secured claims. If a creditor has more than one secured claim, list the creditor separately for each claim.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	
2.1	McGuire Development Company, LLC <small>Creditor's Name</small> 560 Delaware Avenue Buffalo, NY 14202 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 07/10/15 Last 4 digits of account number ? Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. 1. McGuire Development Company, LLC 2. North Street Investors, LLC	Describe debtor's property that is subject to a lien Blanket Security on all assets Describe the lien UCC Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed	Unknown	\$+\$2 \$'\$\$

2.2	McGuire Development Company, LLC <small>Creditor's Name</small> 560 Delaware Avenue Buffalo, NY 14202 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small>	Describe debtor's property that is subject to a lien The North & Ellicott Street Properties Mortgage / Date / Liber & Page MDC Mtg No.1, 02/04/15, 13711/518 MDC Mtg No.2, 04/06/15,13716/8547 MDC Mtg. No.3, 05/19/15,13721/9414 Describe the lien MDC Mortgage No.(s) 1-3 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim?	\$2,392,600.00	\$20,000,000.00
-----	---	--	-----------------------	------------------------

Date debt was incurred
01/30-04/27/15
Last 4 digits of account number

☒ No
☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Do multiple creditors have an interest in the same property?
☐ No
☒ Yes. Specify each creditor, including this creditor and its relative priority.
1. North Street Investors, LLC
2. McGuire Development Company, LLC
3. McGuire Development Company, LLC
4. McGuire Development Company, LLC
5. McGuire Development Company, LLC
6. McGuire Development Company, LLC
7. McGuire Development Company, LLC
8. McGuire Development Company, LLC
9. McGuire Development Company, LLC
10. McGuire Developm

As of the petition filing date, the claim is:
Check all that apply
☐ Contingent
☐ Unliquidated
☐ Disputed

2.3	McGuire Development Company, LLC <small>Creditor's Name</small> 560 Delaware Avenue Buffalo, NY 14202 <small>Creditor's mailing address</small> <small>Creditor's email address, if known</small> Date debt was incurred 10/15/15 Last 4 digits of account number @VYf/ 'DUJ Y.% +(%\$172 Do multiple creditors have an interest in the same property? <input type="checkbox"/> No <input checked="" type="checkbox"/> Yes. Specify each creditor, including this creditor and its relative priority. Specified on line 2.2	Describe debtor's property that is subject to a lien The North & Ellicott Street Properties Describe the lien MDC Mortgage No.4 Is the creditor an insider or related party? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes Is anyone else liable on this claim? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes. Fill out <i>Schedule H: Codebtors</i> (Official Form 206H) As of the petition filing date, the claim is: Check all that apply <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed	\$935,460.00	\$20,000,000.00
-----	--	--	---------------------	------------------------

2.4	McGuire Development Company, LLC <small>Creditor's Name</small> 560 Delaware Avenue Buffalo, NY 14202 <small>Creditor's mailing address</small>	Describe debtor's property that is subject to a lien The North & Ellicott Street Properties Describe the lien MDC Mortgage No.5	\$2,318,450.00	\$20,000,000.00
-----	--	--	-----------------------	------------------------

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred

10/21/15

Last 4 digits of account number

@VYf/ 'DU Y.% +(ʲ

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.5

McGuire Development Company, LLC

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

05/04/16

Last 4 digits of account number

@VYf/ 'DU Y.% +*' #5192

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$113,650.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.7

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.6

McGuire Development Company, LLC

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

06/15/16

Last 4 digits of account number

@VYf/ 'DU Y.% +*, # 88

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$1,011,300.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.8

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if know)

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.2

☐ Contingent

☐ Unliquidated

☐ Disputed

2.7

**McGuire Development
Company, LLC**

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

07/15/16

Last 4 digits of account number

@VYf/ 'DU Y. '% ++8#2719

**Do multiple creditors have an
interest in the same property?**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$633,500.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.9

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.8

**McGuire Development
Company, LLC**

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

11/23/16

Last 4 digits of account number

@VYf/ 'DU Y. '% +- \$#975

**Do multiple creditors have an
interest in the same property?**

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$73,500.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.10

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.9

**McGuire Development
Company, LLC**

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$92,550.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.11

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if know)

Creditor's email address, if known

Date debt was incurred

12/30/16

Last 4 digits of account number

@VYf / 'DU Y.% +-) #060

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
0 **McGuire Development Company, LLC**

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

12/29/15

Last 4 digits of account number

@VYf / 'DU Y.% +) \$# 722

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$576,300.00

\$20,000,000.00

Describe the lien

MDC Mortgage No.6

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
1 **North Street Investors, LLC**

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

07/10/15

Last 4 digits of account number

I 7 7 ' : ÷YBc. 8\$% \$+%, &* 5791

Do multiple creditors have an interest in the same property?

Describe debtor's property that is subject to a lien

Blanket Security on all assets

Unknown

\$+528) \$'\$\$

Describe the lien

UCC

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if know)

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.1

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
2

North Street Investors, LLC

Creditor's Name

**560 Delaware Avenue
Buffalo, NY 14202**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

07/10/15

Last 4 digits of account number

@VYf/ 'DU' Y.% +& #6804

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$4,324,428.00

\$20,000,000.00

Describe the lien

Mortgage

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
3

Richardson Architecture

Creditor's Name

**597 Shady Glen Circle
Webster, NY 14580**

Creditor's mailing address

Creditor's email address, if known

Date debt was incurred

04/05/17

Last 4 digits of account number

@VYf/ 'DU' Y." \$\$#5086

Do multiple creditors have an
interest in the same property?

☐ No

☒ Yes. Specify each creditor,
including this creditor and its relative
priority.

Specified on line 2.2

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$131,406.00

\$20,000,000.00

Describe the lien

Mechanics Lien

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

2.1
4

**RP Oak Hill Building
Company, Inc.**

Creditor's Name

**3556 Lakeshore Road,
Suite 620
Buffalo, NY 14219**

Creditor's mailing address

Describe debtor's property that is subject to a lien

The North & Ellicott Street Properties

\$2,487,781.00

\$20,000,000.00

Describe the lien

Mechanics Lien

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if know)

Is the creditor an insider or related party?

☒ No

☐ Yes

Is anyone else liable on this claim?

☒ No

☐ Yes. Fill out *Schedule H: Codebtors* (Official Form 206H)

Creditor's email address, if known

Date debt was incurred

06/19/17

Last 4 digits of account number

@VYf / "DU Y." \$85505

Do multiple creditors have an interest in the same property?

☐ No

☒ Yes. Specify each creditor, including this creditor and its relative priority.

Specified on line 2.2

As of the petition filing date, the claim is:

Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

\$15,090,925.
00

3. Total of the dollar amounts from Part 1, Column A, including the amounts from the Additional Page, if any.

Part 2: List Others to Be Notified for a Debt Already Listed in Part 1

List in alphabetical order any others who must be notified for a debt already listed in Part 1. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for secured creditors.

If no others need to be notified for the debts listed in Part 1, do not fill out or submit this page. If additional pages are needed, copy this page.

Name and address

On which line in Part 1 did you enter the related creditor?

Last 4 digits of account number for this entity

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.11

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.1

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.2

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.12

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.3

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.4

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Line 2.5

Debtor	Pilgrim Village Associates, L.P.	Case number (if know)	
	Name		
	Duke, Holzman, Photiadis & Gresens, LLP 1800 Main Place Tower 350 Main Street Buffalo, NY 14202	Line	<u>2.6</u>
	Duke, Holzman, Photiadis & Gresens, LLP 1800 Main Place Tower 350 Main Street Buffalo, NY 14202	Line	<u>2.7</u>
	Duke, Holzman, Photiadis & Gresens, LLP 1800 Main Place Tower 350 Main Street Buffalo, NY 14202	Line	<u>2.8</u>
	Duke, Holzman, Photiadis & Gresens, LLP 1800 Main Place Tower 350 Main Street Buffalo, NY 14202	Line	<u>2.9</u>
	Duke, Holzman, Photiadis & Gresens, LLP 1800 Main Place Tower 350 Main Street Buffalo, NY 14202	Line	<u>2.10</u>
	McGuire Development Company, LLC 455 Cayuga, Buffalo Buffalo, NY 14225	Line	<u>2.1</u>
	North Street Investors, LLC 455 Cayuga, Buffalo Buffalo, NY 14225	Line	<u>2.11</u>

Fill in this information to identify the case:Debtor name Pilgrim Village Associates, L.P.United States Bankruptcy Court for the: WESTERN DISTRICT OF NEW YORK

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206E/F****Schedule E/F: Creditors Who Have Unsecured Claims**

12/15

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY unsecured claims and Part 2 for creditors with NONPRIORITY unsecured claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on *Schedule A/B: Assets - Real and Personal Property* (Official Form 206A/B) and on *Schedule G: Executory Contracts and Unexpired Leases* (Official Form 206G). Number the entries in Parts 1 and 2 in the boxes on the left. If more space is needed for Part 1 or Part 2, fill out and attach the Additional Page of that Part included in this form.

Part 1: List All Creditors with PRIORITY Unsecured Claims

1. Do any creditors have priority unsecured claims? (See 11 U.S.C. § 507).

☒ No. Go to Part 2.☐ Yes. Go to line 2.**Part 2: List All Creditors with NONPRIORITY Unsecured Claims**

3. List in alphabetical order all of the creditors with nonpriority unsecured claims. If the debtor has more than 6 creditors with nonpriority unsecured claims, fill out and attach the Additional Page of Part 2.

		Amount of claim
3.1	Nonpriority creditor's name and mailing address Jerry Williams C/o TAM Ceramics 4511 Hyde Park Niagara Falls 14305 Date(s) debt was incurred <u>2018</u> Last 4 digits of account number _____	\$60,000.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.2	Nonpriority creditor's name and mailing address Mark H. Trammell 570 LeBrun Road Buffalo, NY 14226 Date(s) debt was incurred _____ Last 4 digits of account number _____	\$5,000.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed Basis for the claim: <u>Business loan</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.3	Nonpriority creditor's name and mailing address Pilgrim Baptist Church of Buffalo 664 Michigan Avenue Buffalo, NY 14203 Date(s) debt was incurred <u>03/01/18</u> Last 4 digits of account number <u>2018</u>	\$21,600.00
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Litigation</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	
3.4	Nonpriority creditor's name and mailing address Smith & Associates Architecture 263 Central Ave. Rochester, NY 14605 Date(s) debt was incurred _____ Last 4 digits of account number _____	Unknown
	As of the petition filing date, the claim is: <i>Check all that apply.</i> <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed Basis for the claim: <u>Services</u> Is the claim subject to offset? <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	

Part 3: List Others to Be Notified About Unsecured Claims

Debtor **Pilgrim Village Associates, L.P.**
Name

Case number (if known)

4. List in alphabetical order any others who must be notified for claims listed in Parts 1 and 2. Examples of entities that may be listed are collection agencies, assignees of claims listed above, and attorneys for unsecured creditors.

If no others need to be notified for the debts listed in Parts 1 and 2, do not fill out or submit this page. If additional pages are needed, copy the next page.

Name and mailing address

On which line in Part1 or Part 2 is the related creditor (if any) listed?

Last 4 digits of account number, if any

Part 4: Total Amounts of the Priority and Nonpriority Unsecured Claims

5. Add the amounts of priority and nonpriority unsecured claims.

5a. Total claims from Part 1

5b. Total claims from Part 2

5c. Total of Parts 1 and 2

Lines 5a + 5b = 5c.

Total of claim amounts	
5a.	\$ 0.00
5b. +	\$ 86,600.00
5c.	\$ 86,600.00

Fill in this information to identify the case:

Debtor name **Pilgrim Village Associates, L.P.**

United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing

Official Form 206G

Schedule G: Executory Contracts and Unexpired Leases

12/15

Be as complete and accurate as possible. If more space is needed, copy and attach the additional page, number the entries consecutively.

1. Does the debtor have any executory contracts or unexpired leases?

☐ No. Check this box and file this form with the debtor's other schedules. There is nothing else to report on this form.

☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B: Assets - Real and Personal* (Official Form 206A/B). *Property*

2. List all contracts and unexpired leases

State the name and mailing address for all other parties with whom the debtor has an executory contract or unexpired lease

2.1. State what the contract or lease is for and the nature of the debtor's interest **Various (residential) tenant leases**

State the term remaining

List the contract number of any government contract _____

Pilgrim Village Associates, LP
Miscellaneous tenant leases

Fill in this information to identify the case:Debtor name **Pilgrim Village Associates, L.P.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 206H
Schedule H: Your Codebtors****12/15**

Be as complete and accurate as possible. If more space is needed, copy the Additional Page, numbering the entries consecutively. Attach the Additional Page to this page.

1. Do you have any codebtors?☐ No. Check this box and submit this form to the court with the debtor's other schedules. Nothing else needs to be reported on this form.☒ Yes

2. In Column 1, list as codebtors all of the people or entities who are also liable for any debts listed by the debtor in the schedules of creditors, Schedules D-G. Include all guarantors and co-obligors. In Column 2, identify the creditor to whom the debt is owed and each schedule on which the creditor is listed. If the codebtor is liable on a debt to more than one creditor, list each creditor separately in Column 2.

*Column 1: Codebtor**Column 2: Creditor***Name****Mailing Address****Name***Check all schedules that apply:*

2.1 **Mark H. Trammell** **570 LeBrun Road**
Buffalo, NY 14226

☐ D _____
☐ E/F _____
☐ G _____

2.2 **MHT Holdings, Inc.** **91 Nora Lane**
Buffalo, NY 14209

☐ D _____
☐ E/F _____
☐ G _____

2.3 **North-Ellicott Management, Inc.** **91 Nora Lane**
Buffalo, NY 14209

☐ D _____
☐ E/F _____
☐ G _____

2.4 **Wilber Trammell** **2804 Palmview Court SW**
Atlanta, GA 30331

Pilgrim Baptist Church of Buffalo

☐ D _____
☒ E/F **3.3**
☐ G _____

Fill in this information to identify the case:Debtor name **Pilgrim Village Associates, L.P.**United States Bankruptcy Court for the: **WESTERN DISTRICT OF NEW YORK**

Case number (if known) _____

☐ Check if this is an amended filing**Official Form 207****Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy**

04/16

The debtor must answer every question. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write the debtor's name and case number (if known).

Part 1: Income**1. Gross revenue from business**☐ None.**Identify the beginning and ending dates of the debtor's fiscal year, which may be a calendar year****Sources of revenue**
Check all that apply**Gross revenue**
(before deductions and exclusions)**From the beginning of the fiscal year to filing date:**From **1/01/2019** to **Filing Date**☒ Operating a business**\$90,000.00**☐ Other _____**1000000.00****For prior year:**From **1/01/2018** to **12/31/2018**☒ Operating a business**\$500,000.00**☐ Other _____**1000000.00****For year before that:**From **1/01/2017** to **12/31/2017**☒ Operating a business**\$537,884.00**☐ Other _____**1000000.00****2. Non-business revenue**

Include revenue regardless of whether that revenue is taxable. *Non-business income* may include interest, dividends, money collected from lawsuits, and royalties. List each source and the gross revenue for each separately. Do not include revenue listed in line 1.

☒ None.**Description of sources of revenue****Gross revenue from each source**
(before deductions and exclusions)**Part 2: List Certain Transfers Made Before Filing for Bankruptcy****3. Certain payments or transfers to creditors within 90 days before filing this case**

List payments or transfers—including expense reimbursements—to any creditor, other than regular employee compensation, within 90 days before filing this case unless the aggregate value of all property transferred to that creditor is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.)

☐ None.**Creditor's Name and Address****Dates****Total amount of value****Reasons for payment or transfer**
Check all that apply

Creditor's Name and Address	Dates	Total amount of value	Reasons for payment or transfer <i>Check all that apply</i>
3.1. McGuire Development Company, LLC 560 Delaware Avenue Buffalo, NY 14202		\$100,000.00	<input checked="" type="checkbox"/> Secured debt <input type="checkbox"/> Unsecured loan repayments <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Services <input type="checkbox"/> Other _____

4. Payments or other transfers of property made within 1 year before filing this case that benefited any insider

List payments or transfers, including expense reimbursements, made within 1 year before filing this case on debts owed to an insider or guaranteed or cosigned by an insider unless the aggregate value of all property transferred to or for the benefit of the insider is less than \$6,425. (This amount may be adjusted on 4/01/19 and every 3 years after that with respect to cases filed on or after the date of adjustment.) Do not include any payments listed in line 3. *Insiders* include officers, directors, and anyone in control of a corporate debtor and their relatives; general partners of a partnership debtor and their relatives; affiliates of the debtor and insiders of such affiliates; and any managing agent of the debtor. 11 U.S.C. § 101(31).

☒ None.

Insider's name and address Relationship to debtor	Dates	Total amount of value	Reasons for payment or transfer
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5. Repossessions, foreclosures, and returns

List all property of the debtor that was obtained by a creditor within 1 year before filing this case, including property repossessed by a creditor, sold at a foreclosure sale, transferred by a deed in lieu of foreclosure, or returned to the seller. Do not include property listed in line 6.

☒ None

Creditor's name and address	Describe of the Property	Date	Value of property
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6. Setoffs

List any creditor, including a bank or financial institution, that within 90 days before filing this case set off or otherwise took anything from an account of the debtor without permission or refused to make a payment at the debtor's direction from an account of the debtor because the debtor owed a debt.

☒ None

Creditor's name and address	Description of the action creditor took	Date action was taken	Amount
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Part 3: Legal Actions or Assignments**7. Legal actions, administrative proceedings, court actions, executions, attachments, or governmental audits**

List the legal actions, proceedings, investigations, arbitrations, mediations, and audits by federal or state agencies in which the debtor was involved in any capacity—within 1 year before filing this case.

☐ None.

	Case title Case number	Nature of case	Court or agency's name and address	Status of case
7.1.	North Street Investors, LLC - v. - Pilgrim Village Associates, LP et al 808630/2017	Foreclosure Action	NYS Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.2.	McGuire Development Company, LLC - v. - Pilgrim Village Associates, LP et al 805125/2017	Foreclosure Action	NYS Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
7.3.	Pilgrim Baptist Church Of Buffalo, New York - v. - Pilgrim Village Associates, LP et al 803254/2018	Contract Dispute	NYS Supreme Court	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

8. Assignments and receivership

List any property in the hands of an assignee for the benefit of creditors during the 120 days before filing this case and any property in the hands of a receiver, custodian, or other court-appointed officer within 1 year before filing this case.

☐ None

Custodian's name and Address	Describe the property	Value
Sharon Stern Gerstman 1100 Rand Building 14 Lafayette Square Buffalo Buffalo, NY 14203	RecYiver.....	I b_bck b
	Case title North Street Investors, LLC - v. - PVA	Court name and address NYS Supreme Court
	Case number 805125/2017	
	Date of order or assignment 07/05/17	

Part 4: Certain Gifts and Charitable Contributions**9. List all gifts or charitable contributions the debtor gave to a recipient within 2 years before filing this case unless the aggregate value of the gifts to that recipient is less than \$1,000**

☐ None

Recipient's name and address	Description of the gifts or contributions	Dates given	Value
9.1. Buffalo State College		July, 2017.....) \$0.00
Recipients relationship to debtor			

Part 5: Certain Losses**10. All losses from fire, theft, or other casualty within 1 year before filing this case.**

☐ None

Description of the property lost and how the loss occurred	Amount of payments received for the loss	Dates of loss	Value of property lost
	If you have received payments to cover the loss, for example, from insurance, government compensation, or tort liability, list the total received. List unpaid claims on Official Form 106A/B (Schedule A/B: Assets – Real and Personal Property).		

Part 6: Certain Payments or Transfers**11. Payments related to bankruptcy**

List any payments of money or other transfers of property made by the debtor or person acting on behalf of the debtor within 1 year before the filing of this case to another person or entity, including attorneys, that the debtor consulted about debt consolidation or restructuring, seeking bankruptcy relief, or filing a bankruptcy case.

☐ None.

	Who was paid or who received the transfer? Address	If not money, describe any property transferred	Dates	Total amount or value
11.1.	Gleichenhaus, Marchese & Weishaar, PC 930 Convention Tower 43 Court Street Buffalo, NY 14202	Attorney Fees	02/2019	\$13,283.00
	Email or website address			
	Who made the payment, if not debtor? Maria Mufdhy			
11.2.	Hodgson Russ,LLP Attn: Gary Graber One M&T Plaza Suite 2000 Buffalo, NY 14203	Consulted for Bankruptcy		
	Email or website address			
	Who made the payment, if not debtor?			

12. Self-settled trusts of which the debtor is a beneficiary

List any payments or transfers of property made by the debtor or a person acting on behalf of the debtor within 10 years before the filing of this case to a self-settled trust or similar device.

Do not include transfers already listed on this statement.

☒ None.

Name of trust or device	Describe any property transferred	Dates transfers were made	Total amount or value
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13. Transfers not already listed on this statement

List any transfers of money or other property by sale, trade, or any other means made by the debtor or a person acting on behalf of the debtor within 2 years before the filing of this case to another person, other than property transferred in the ordinary course of business or financial affairs. Include both outright transfers and transfers made as security. Do not include gifts or transfers previously listed on this statement.

☒ None.

Who received transfer? Address	Description of property transferred or payments received or debts paid in exchange	Date transfer was made	Total amount or value
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Part 7: Previous Locations**14. Previous addresses**

List all previous addresses used by the debtor within 3 years before filing this case and the dates the addresses were used.

☐ Does not apply

	Address	Dates of occupancy From-To
14.1.	38 Holloway Blvd. Buffalo, NY 14209	8/2011/2015

Part 8: Health Care Bankruptcies**15. Health Care bankruptcies**

Is the debtor primarily engaged in offering services and facilities for:

- diagnosing or treating injury, deformity, or disease, or
- providing any surgical, psychiatric, drug treatment, or obstetric care?

- ☒ No. Go to Part 9.
- ☐ Yes. Fill in the information below.

Facility name and address

Nature of the business operation, including type of services the debtor provides

If debtor provides meals and housing, number of patients in debtor's care

Part 9: Personally Identifiable Information**16. Does the debtor collect and retain personally identifiable information of customers?**

- ☐ No.
- ☒ Yes. State the nature of the information collected and retained.

Social Security numbers for tax liability & credit purposes

Does the debtor have a privacy policy about that information?

- ☐ No
- ☒ Yes

17. Within 6 years before filing this case, have any employees of the debtor been participants in any ERISA, 401(k), 403(b), or other pension or profit-sharing plan made available by the debtor as an employee benefit?

- ☒ No. Go to Part 10.
- ☐ Yes. Does the debtor serve as plan administrator?

Part 10: Certain Financial Accounts, Safe Deposit Boxes, and Storage Units**18. Closed financial accounts**

Within 1 year before filing this case, were any financial accounts or instruments held in the debtor's name, or for the debtor's benefit, closed, sold, moved, or transferred? Include checking, savings, money market, or other financial accounts; certificates of deposit; and shares in banks, credit unions, brokerage houses, cooperatives, associations, and other financial institutions.

- ☒ None

Financial Institution name and Address

Last 4 digits of account number

Type of account or instrument

Date account was closed, sold, moved, or transferred

Last balance before closing or transfer

19. Safe deposit boxes

List any safe deposit box or other depository for securities, cash, or other valuables the debtor now has or did have within 1 year before filing this case.

- ☒ None

Depository institution name and address

Names of anyone with access to it
Address

Description of the contents

Do you still have it?

20. Off-premises storage

List any property kept in storage units or warehouses within 1 year before filing this case. Do not include facilities that are in a part of a building in which the debtor does business.

- ☒ None

Facility name and address

Names of anyone with access to it

Description of the contents

Do you still have it?

Part 11: Property the Debtor Holds or Controls That the Debtor Does Not Own**21. Property held for another**

List any property that the debtor holds or controls that another entity owns. Include any property borrowed from, being stored for, or held in trust. Do not list leased or rented property.

☐ None

Part 12: Details About Environment Information

For the purpose of Part 12, the following definitions apply:

Environmental law means any statute or governmental regulation that concerns pollution, contamination, or hazardous material, regardless of the medium affected (air, land, water, or any other medium).

Site means any location, facility, or property, including disposal sites, that the debtor now owns, operates, or utilizes or that the debtor formerly owned, operated, or utilized.

Hazardous material means anything that an environmental law defines as hazardous or toxic, or describes as a pollutant, contaminant, or a similarly harmful substance.

Report all notices, releases, and proceedings known, regardless of when they occurred.

22. Has the debtor been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☐ No.
☐ Yes. Provide details below.

Case title Case number	Court or agency name and address	Nature of the case	Status of case
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23. Has any governmental unit otherwise notified the debtor that the debtor may be liable or potentially liable under or in violation of an environmental law?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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24. Has the debtor notified any governmental unit of any release of hazardous material?

- ☐ No.
☐ Yes. Provide details below.

Site name and address	Governmental unit name and address	Environmental law, if known	Date of notice
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Part 13: Details About the Debtor's Business or Connections to Any Business**25. Other businesses in which the debtor has or has had an interest**

List any business for which the debtor was an owner, partner, member, or otherwise a person in control within 6 years before filing this case. Include this information even if already listed in the Schedules.

☐ None

Business name address	Describe the nature of the business	Employer Identification number Do not include Social Security number or ITIN.
		Dates business existed

26. Books, records, and financial statements

26a. List all accountants and bookkeepers who maintained the debtor's books and records within 2 years before filing this case.

☐ None

Name and address	Date of service From-To
------------------	----------------------------

Name and address	Date of service From-To
26a.1. Timothy M. Hern, CPA	2012+
26a.2. Paul Kennedy, CPA	Bookkeeping 2002-2018
26a.3. Sharon Stern Gerstman	Receiver 08/2017+

26b. List all firms or individuals who have audited, compiled, or reviewed debtor's books of account and records or prepared a financial statement within 2 years before filing this case.

☒ None

26c. List all firms or individuals who were in possession of the debtor's books of account and records when this case is filed.

☒ None

Name and address	If any books of account and records are unavailable, explain why
------------------	---

26d. List all financial institutions, creditors, and other parties, including mercantile and trade agencies, to whom the debtor issued a financial statement within 2 years before filing this case.

☒ None

Name and address

27. Inventories

Have any inventories of the debtor's property been taken within 2 years before filing this case?

☐ No

☒ Yes. Give the details about the two most recent inventories.

	Name of the person who supervised the taking of the inventory	Date of inventory	The dollar amount and basis (cost, market, or other basis) of each inventory
27.1	Bellmont Housing	bi-annual	
	Name and address of the person who has possession of inventory records Belmont Housing Resources for WNY 1195 Main St Buffalo, NY 14209		

28. List the debtor's officers, directors, managing members, general partners, members in control, controlling shareholders, or other people in control of the debtor at the time of the filing of this case.

Name	Address	Position and nature of any interest	% of interest, if any
Ann O'Heaney	16 Sparnel Road Savannah, GE 31411-3028	Limited Partner	8.167%
Arthur M. Richardson	42315 North Olympic Fields Court Anthem, AR 85086	Limited Partner	8.167%

Name	Address	Position and nature of any interest	% of interest, if any
David E. McKelvey	7878 East Gainey Ranch Rd #13 Scottsdale, AZ 85258	Limited Partner	8.167%
Name	Address	Position and nature of any interest	% of interest, if any
Francis K. McAlpin	617 Old Woods Road Webster, NY 14580	Limited Partner	8.167%
Name	Address	Position and nature of any interest	% of interest, if any
J.W. Mulkin, Jr.	37 Sunset Drive #73 Sarasota, FL 34236	Limited Partner	8.167%
Name	Address	Position and nature of any interest	% of interest, if any
John D. Hostutler	One Bishop Gadsden Way C2 Charleston, S. 29514	Limited Partner	4.0835%
Name	Address	Position and nature of any interest	% of interest, if any
John G. Robinson	4527 East Horseshoe Rd. Phoenix, AZ 85028	Limited Partner	8.167%
Name	Address	Position and nature of any interest	% of interest, if any
John J. Short	JJ SHORT ASSOCIATES, INC. P.O. Box 183 Fairport, NY 14450-0183	Limited Partner	8.167%
Name	Address	Position and nature of any interest	% of interest, if any
John S. Vangellow	1825 Cox Road Honeoye Falls, NY 14472	Limited Partner	4.0835%
Name	Address	Position and nature of any interest	% of interest, if any
Joseph A. Depaolis	341 Panorama Trail Rochester, NY 14625-1824	Limited Partner	4.0835%
Name	Address	Position and nature of any interest	% of interest, if any
Lawrence D. Chase	4417 Route 12D Boonville, NY 13309	Limited Partner	4.0835%
Name	Address	Position and nature of any interest	% of interest, if any
North-Ellicott Management, Inc.	91 Nora Lane Buffalo, NY 14209	General Partner	2%
Name	Address	Position and nature of any interest	% of interest, if any
M. Frances Jackson	125 Arden Avenue Buffalo, NY 14215	Limited Partner	4.0835%
Name	Address	Position and nature of any interest	% of interest, if any
Stephen R. Hardis	52 Wych Wood Drive Moreland Hills, OH 44022	Limited Partner	8.167%

Name	Address	Position and nature of any interest	% of interest, if any
Wilbur P. Trammell	970 Glen Wood Park Drive SE Atlanta, GA 30316	Limited Partner	4.0835%

29. Within 1 year before the filing of this case, did the debtor have officers, directors, managing members, general partners, members in control of the debtor, or shareholders in control of the debtor who no longer hold these positions?

- ☒ No
☐ Yes. Identify below.

30. **Payments, distributions, or withdrawals credited or given to insiders**

Within 1 year before filing this case, did the debtor provide an insider with value in any form, including salary, other compensation, draws, bonuses, loans, credits on loans, stock redemptions, and options exercised?

- ☐ No
☒ Yes. Identify below.

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Ann O'Heaney 16 Sparnel Road Savannah, GE 31411-3028	~ 5,461 '\$\$? !%DUfHbYfg\]d 8]gHf]Vi H]cb
	Relationship to debtor Limited Partner			
30.2	Arthur M. Richardson 42315 North Olympic Fields Court Anthem, AR 85086	~ 5,462 '\$\$? !%DUfHbYfg\]d 8]gHf]Vi H]cb
	Relationship to debtor Limited Partner			
30.3	David E. McKelvey 7878 East Gainey Ranch Rd #13 Scottsdale, AZ 85258	~ 5,462 '\$\$? !%DUfHbYfg\]d 8]gHf]Vi H]cb
	Relationship to debtor Limited Partner			
30.4	Francis K. McAlpin 617 Old Woods Road Webster, NY 14580	~ 5,463 '\$\$? !%DUfHbYfg\]d 8]gHf]Vi H]cb
	Relationship to debtor Limited Partner			
30.5	Gerald B. Hanna 1555 Emerson Street Rochester, NY 14606	~ 5,463 '\$\$? !%DUfHbYfg\]d 8]gHf]Vi H]cb
	Relationship to debtor Limited Partner			

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.6	Joseph A. Depaolis 341 Panorama Trail Rochester, NY 14625-1824	- ~ 2,731'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			
30.7	J.W. Mulkin, Jr. 37 Sunset Drive #73 Sarasota, FL 34236	- ~ 1,418'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			
30.8	John G. Robinson 4527 East Horseshoe Rd. Phoenix, AZ 85028	- ~ 5,461'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			
30.9	John S. Vangellow 1825 Cox Road Honeoye Falls, NY 14472	- ~ 2,731'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			
30.1	Lawrence D. Chase 4417 Route 12D Boonville, NY 13309	- ~ 2,730'\$\$		K-1 Partnership Distribution
	Relationship to debtor Limited Partner			
30.1	M. Frances Jackson 125 Arden Avenue Buffalo, NY 14215	- ~ 2,731'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			
30.1	North-Ellicott Management, Inc. 91 Nora Lane Buffalo, NY 14209	- ~ 1,33, '\$\$		K-1 Partnership Distribution
	Relationship to debtor General Partner			
30.1	Stephen R. Hardis 52 Wych Wood Drive Moreland Hills, OH 44022	- ~ 5,462'\$\$? !%DUfHbYfg\]d 8]gfr]Vi l]cb
	Relationship to debtor Limited Partner			

Debtor **Pilgrim Village Associates, L.P.**

Case number (if known) _____

	Name and address of recipient	Amount of money or description and value of property	Dates	Reason for providing the value
30.1	Wilbur P. Trammell			
4.	970 Glen Wood Park Drive			
	SE Atlanta, GA 30316	- 82' \$\$\$? !%DufbYfg\ jd
	Relationship to debtor			8 jgf]Vi hcb
	Limited Partner			

31. Within 6 years before filing this case, has the debtor been a member of any consolidated group for tax purposes?

- ☒ No
☐ Yes. Identify below.

Name of the parent corporation	Employer Identification number of the parent corporation
--------------------------------	--

32. Within 6 years before filing this case, has the debtor as an employer been responsible for contributing to a pension fund?

- ☒ No
☐ Yes. Identify below.

Name of the pension fund	Employer Identification number of the parent corporation
--------------------------	--

Debtor **Pilgrim Village Associates, L.P.**

Case number (if known) _____

Part 14: Signature and Declaration

WARNING -- Bankruptcy fraud is a serious crime. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$500,000 or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

I have examined the information in this *Statement of Financial Affairs* and any attachments and have a reasonable belief that the information is true and correct.

I declare under penalty of perjury that the foregoing is true and correct.

Executed on **February 8, 2019**

/s/ Mark H. Trammell
Signature of individual signing on behalf of the debtor

Mark H. Trammell
Printed name

Position or relationship to debtor **President of General Partner,
North-Ellicott Management**

Are additional pages to *Statement of Financial Affairs for Non-Individuals Filing for Bankruptcy* (Official Form 207) attached?

- ☒ No
☐ Yes

United States Bankruptcy Court
Western District of New York

In re **Pilgrim Village Associates, L.P.**

Debtor(s)

Case No.

Chapter

11

DISCLOSURE OF COMPENSATION OF ATTORNEY FOR DEBTOR(S)

1. Pursuant to 11 U.S.C. § 329(a) and Fed. Bankr. P. 2016(b), I certify that I am the attorney for the above named debtor(s) and that compensation paid to me within one year before the filing of the petition in bankruptcy, or agreed to be paid to me, for services rendered or to be rendered on behalf of the debtor(s) in contemplation of or in connection with the bankruptcy case is as follows:

For legal services, I have agreed to accept	\$	<u>350.00/hr</u>
Prior to the filing of this statement I have received	\$	<u>13,283.00</u>
Balance Due	\$	<u>17,000.00</u>

2. \$ **1,717.00** of the filing fee has been paid.
3. The source of the compensation paid to me was:
☐ Debtor ☒ Other (specify): **Sister of President of general partner**
4. The source of compensation to be paid to me is:
☐ Debtor ☒ Other (specify): **Family of President of general partner**
5. ☒ I have not agreed to share the above-disclosed compensation with any other person unless they are members and associates of my law firm.
☐ I have agreed to share the above-disclosed compensation with a person or persons who are not members or associates of my law firm. A copy of the agreement, together with a list of the names of the people sharing in the compensation is attached.
6. In return for the above-disclosed fee, I have agreed to render legal service for all aspects of the bankruptcy case, including:
- Analysis of the debtor's financial situation, and rendering advice to the debtor in determining whether to file a petition in bankruptcy;
 - Preparation and filing of any petition, schedules, statement of affairs and plan which may be required;
 - Representation of the debtor at the meeting of creditors and confirmation hearing, and any adjourned hearings thereof;
 - [Other provisions as needed]
Negotiations with secured creditors to reduce to market value; exemption planning; preparation and filing of reaffirmation agreements and applications as needed; preparation and filing of motions pursuant to 11 USC 522(f)(2)(A) for avoidance of liens on household goods.
7. By agreement with the debtor(s), the above-disclosed fee does not include the following service:
Representation of the debtors in any dischargeability actions, judicial lien avoidances, relief from stay actions or any other adversary proceeding.

CERTIFICATION

I certify that the foregoing is a complete statement of any agreement or arrangement for payment to me for representation of the debtor(s) in this bankruptcy proceeding.

February 8, 2019

Date

/s/ Robert B. Gleichenhaus, Esq.**Robert B. Gleichenhaus, Esq.**

Signature of Attorney

Gleichenhaus, Marchese & Weishaar, P.C.**930 Convention Tower****43 Court Street****Buffalo, NY 14202****(716) 845-6446 Fax: (716) 845-6475**

Name of law firm

**United States Bankruptcy Court
Western District of New York**

In re **Pilgrim Village Associates, L.P.**

Debtor(s)

Case No.

Chapter

11

LIST OF EQUITY SECURITY HOLDERS

Following is the list of the Debtor's equity security holders which is prepared in accordance with rule 1007(a)(3) for filing in this Chapter 11 Case

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Ann O'Heaney 16 Sparnel Road Savannah, GE 31411-3028	Limited Partner		8.167%
Arthur M. Richardson 42315 North Olympic Fields Court Anthem, AR 85086	Limited Partner		8.167%
David E. McKelvey 7878 East Gainey Ranch Rd #13 Scottsdale, AZ 85258	Limited Partner		8.167%
Francis K. McAlpin 617 Old Woods Road Webster, NY 14580	Limited Partner		8.167%
Gerald. B. Hanna 1555 Emerson Street Rochester, NY 14606	Limited Partner		8.167%
J.W. Mulkin, Jr. 37 Sunset Drive #73 Sarasota, FL 34236	Limited Partner		8.167%
John D. Hostutler One Bishop Gadsden Way C2 Charleston, S. 29514	Limited Partner		4.0835%
John G. Robinson 4527 East Horseshoe Rd. Phoenix, AX 85028	Limited Partner		8.167%
John J. Short JJ SHORT ASSOCIATES, INC. P.O. Box 183 Fairport, NY 14450-0183	Limited Partner		8.167%
John S. Vangellow 1825 Cox Road Honeoye Falls, NY 14472	Limited Partner		4.0835%
Joseph A. Depaolis 341 Panorama Trail Rochester, NY 14625-1824	Limited Partner		4.0835%

In re: **Pilgrim Village Associates, L.P.**

Case No. _____

Debtor(s)

LIST OF EQUITY SECURITY HOLDERS
(Continuation Sheet)

Name and last known address or place of business of holder	Security Class	Number of Securities	Kind of Interest
Lawrence D. Chase 4417 Route 12D Boonville, NY 13309	Limited Partner		4.0835%
M. Frances Jackson 125 Arden Avenue Buffalo, NY 14215	Limited Partner		4.0835%
North-Ellicott Management, Inc. 91 Nora Lane Buffalo, NY 14209	General Partner		2%
Stephen R. Hardis 52 Wych Wood Drive Moreland Hills, OH 44022	Limited Partner		8.167%
Wilbur P. Trammell 970 Glen Wood Park Drive SE Atlanta, GA 30316	Limited Partner		4.0835%

DECLARATION UNDER PENALTY OF PERJURY ON BEHALF OF CORPORATION OR PARTNERSHIP

I, the **President of General Partner, North -Ellicott Management** of the corporation named as the debtor in this case, declare under penalty of perjury that I have read the foregoing List of Equity Security Holders and that it is true and correct to the best of my information and belief.

Date **February 8, 2019**

Signature **/s/ Mark H. Trammell**
Mark H. Trammell

*Penalty for making a false statement of concealing property: Fine of up to \$500,000 or imprisonment for up to 5 years or both.
18 U.S.C. §§ 152 and 3571.*

**United States Bankruptcy Court
Western District of New York**

In re **Pilgrim Village Associates, L.P.**

Debtor(s)

Case No.

Chapter

11

VERIFICATION OF CREDITOR MATRIX

I, the President of General Partner, North -Ellicott Management of the corporation named as the debtor in this case, hereby verify that the attached list of creditors is true and correct to the best of my knowledge.

Date: **February 8, 2019**

/s/ Mark H. Trammell

**Mark H. Trammell/President of General Partner,
North-Ellicott Management**

Signer/Title

Duke, Holzman, Photiadis & Gresens, LLP
1800 Main Place Tower
350 Main Street
Buffalo, NY 14202

Jerry Williams
C/o TAM Ceramics
4511 Hyde Park
Niagara Falls 14305

Mark H. Trammell
570 LeBrun Road
Buffalo, NY 14226

McGuire Development Company, LLC
560 Delaware Avenue
Buffalo, NY 14202

McGuire Development Company, LLC
455 Cayuga, Buffalo
Buffalo, NY 14225

MHT Holdings, Inc.
91 Nora Lane
Buffalo, NY 14209

North Street Investors, LLC
560 Delaware Avenue
Buffalo, NY 14202

North Street Investors, LLC
455 Cayuga, Buffalo
Buffalo, NY 14225

North-Ellicott Management, Inc.
91 Nora Lane
Buffalo, NY 14209

Pilgrim Baptist Church of Buffalo
664 Michigan Avenue
Buffalo, NY 14203

Richardson Architecture
597 Shady Glen Circle
Webster, NY 14580

RP Oak Hill Building Company, Inc.
3556 Lakeshore Road, Suite 620
Buffalo, NY 14219

Smith & Associates Architecture
263 Central Ave.
Rochester, NY 14605

Wilber Trammell
2804 Palmview Court SW
Atlanta, GA 30331

**United States Bankruptcy Court
Western District of New York**

In re **Pilgrim Village Associates, L.P.**

Debtor(s)

Case No.

Chapter

11

CORPORATE OWNERSHIP STATEMENT (RULE 7007.1)

Pursuant to Federal Rule of Bankruptcy Procedure 7007.1 and to enable the Judges to evaluate possible disqualification or recusal, the undersigned counsel for **Pilgrim Village Associates, L.P.** in the above captioned action, certifies that the following is a (are) corporation(s), other than the debtor or a governmental unit, that directly or indirectly own(s) 10% or more of any class of the corporation's(s') equity interests, or states that there are no entities to report under FRBP 7007.1:

☒ None [*Check if applicable*]

February 8, 2019

Date

/s/ Robert B. Gleichenhause, Esq.

Robert B. Gleichenhause, Esq.

Signature of Attorney or Litigant

Counsel for **Pilgrim Village Associates, L.P.**

Gleichenhause, Marchese & Weishaar, P.C.

930 Convention Tower

43 Court Street

Buffalo, NY 14202

(716) 845-6446 Fax:(716) 845-6475